

## APPLICATION FOR BUSINESS FINANCE

### ***Borrower Details***

Applicant Name (company, firm, sole trader trust name, etc)				ABN
Registered Address				P'code
Trading Address				P'code
Postal Address (If different from Trading)				P'code
Business Ph No.	( )	Fax No:	( )	
Mobile Ph No:		Email		
Accountant's Name		Ph No:	( )	
Solicitor's Name		Ph No:	( )	

Briefly explain the nature and history of your business

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### ***Loan Details***

Amount Requested	Own Contribution	Total Finance Required
\$	\$	\$
Type of Loan Sought (Overdraft, Term Loan*, Equipment Finance, etc.)	Term _____ yrs	

\*Please indicate requirement below for Term Loan facility/ies

<input type="checkbox"/>	Interest Only _____ Years
<input type="checkbox"/>	Fixed for _____ Years
<input type="checkbox"/>	Variable Rate

Borrowing Requirement \_\_\_\_\_  
(Purpose of finance)

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Anticipated Settlement/drawdown date / /

**Details of current Bank/finance, leases, hire purchase & other liabilities etc**

Please provide us with details of all facilities maintained by company below

Type of Loan (overdraft, lease, term etc.)	Name of Bank/Finance Company	Outstanding Balance	Approved Limit	Monthly Payment	Int. Rate	Value of Security Pledged	Type of Security Pledged
		\$	\$	\$	%	\$	
		\$	\$	\$	%	\$	
		\$	\$	\$	%	\$	
		\$	\$	\$	%	\$	
		\$	\$	\$	%	\$	

**Security Details**

Please provide details of all outstanding security held and/or pledged

Details of existing mortgages

Description (e.g home, factory, stock)	Full name of owner(s)	Estimated Market value	Property Address (if applicable)	Details of Lender	Balance Owed	Int.Rate
		\$			\$	%
		\$			\$	%
		\$			\$	%
		\$			\$	%

**Guarantees**

Please provide full name of existing and/or new guarantors (including company/trust name if applicable)

1.	3.
2.	4.

**Business Owners/directors/partners**

(Each party must complete a Statement of Financial Position – Personal)

Names	Title eg: Director, etc	% Ownership	Date of Birth	Drivers Licence No:	Years Experience in Industry

No. of Full time employees

No. of Part time employees

Director/ Business Owner Address		P'code
Home Phone No: ( )	Email Address	
Previous Address (if at current address less than 2 years)		P'code

Director/ Business Owner Address		P'code
Home Phone No: ( )	Email Address	
Previous Address (if at current address less than 2 years)		P'code

Director/ Business Owner Address		P'code
Home Phone No: ( )	Email Address	
Previous Address (if at current address less than 2 years)		P'code

Director/ Business Owner Address		P'code
Home Phone No: ( )	Email Address	
Previous Address (if at current address less than 2 years)		P'code

**Business Financial Position**

Business Premises

Owned/mortgaged <input type="checkbox"/>	Leased <input type="checkbox"/>	Run from Home <input type="checkbox"/>
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Business Balance Sheet as at     /     /

<u>Assets</u>	<u>Amount</u>	<u>Liabilities</u>	<u>Amount</u>
Current Assets	\$	Current Liabilities	\$
Non Current Assets	\$	Non Current Liabilities	\$
Intangible Assets	\$	Total Liabilities	\$
Total Assets	\$	Total Equity	\$
		Total Liabilities and Equity	\$

Business Profit and Loss as at     /     /

	<u>Amount</u>		<u>Amount</u>
Total Sales Revenue	\$	Total Expenses (including interest and depreciation)	\$
Total Other Revenue	\$	<b>NPBT</b>	\$
<b>Total Income</b>	\$	Taxation Expense	\$
Cost of Goods Sold	\$	<b>NPAT</b>	\$
<b>Gross Profit</b>	\$	Interest Expense	\$
		Depreciation Expense	\$

Notes

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