



BERG FINANCIAL SERVICES

LOAN REQUIREMENTS

(Please provide items marked)

BUSINESS

- Financial Statements for at least last 2 years*
- Personal Taxation Returns of Directors / Proprietors for at least last 2 years*
- History of the Business i.e.*
 - When established*
 - Main activities of the business*
.....
- Interim Trading Results (if available)*
- Cash Flow Budgets (if available)*
- Copy of Rates Notice to security property*
- Evidence of conduct of existing facilities i.e. last 6 months loan statements*
- Other*

ALL APPLICATIONS

- 100 Points Identification*
- Agent Appointment Authority signed*
- Asset & Liability Statement (for all Directors/Proprietors)*