

## FINANCE APPLICATION

### BORROWER DETAILS

Applicant 1				Applicant 2			
<b>Title</b> <input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Miss <input type="checkbox"/> Other				<b>Title</b> <input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Miss <input type="checkbox"/> Other			
<b>Surname</b>				<b>Surname</b>			
<b>Given Names</b>				<b>Given Names</b>			
<b>Home Address</b>		<input style="width: 100%;" type="text"/> <input style="width: 100%;" type="text"/>		<b>Home Address</b>		<input style="width: 100%;" type="text"/> <input style="width: 100%;" type="text"/>	
<b>Postcode</b>		<b>Time There</b>		<b>Postcode</b>		<b>Time There</b>	
		yrs				yrs	
<b>Previous Home Address</b> <small>(if less than 2 yrs at current add)</small>		<input style="width: 100%;" type="text"/> <input style="width: 100%;" type="text"/>		<b>Previous Home Address</b>		<input style="width: 100%;" type="text"/> <input style="width: 100%;" type="text"/>	
<b>Postcode</b>		<b>Time There</b>		<b>Postcode</b>		<b>Time There</b>	
		yrs				yrs	
<b>Postal Address</b> <small>(if different from home address)</small>		<input style="width: 100%;" type="text"/> <input style="width: 100%;" type="text"/>		<b>Postal Address</b>		<input style="width: 100%;" type="text"/> <input style="width: 100%;" type="text"/>	
<b>Postcode</b>		<b>Time There</b>		<b>Postcode</b>		<b>Time There</b>	
		yrs				yrs	
<b>Date of Birth</b>		<input style="width: 20px;" type="text"/> / <input style="width: 20px;" type="text"/> / <input style="width: 20px;" type="text"/>		<b>Drivers Licence No.</b>		<input style="width: 100%;" type="text"/>	
<b>Marital Status</b>		<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Defacto <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Separated		<b>Marital Status</b>		<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Defacto <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Separated	
<b>No of Dependants</b>		<b>Ages</b>		<b>Relationship to Applicant 1</b>			
<b>Residential Status</b>		<input type="checkbox"/> Owned <input type="checkbox"/> Mortgaged <input type="checkbox"/> Rented <input type="checkbox"/> Boarding <input type="checkbox"/> Living with parents		<b>Residential Status</b>		<input type="checkbox"/> Owned <input type="checkbox"/> Mortgaged <input type="checkbox"/> Rented <input type="checkbox"/> Boarding <input type="checkbox"/> Living with parents	
<b>Contact Numbers</b> <small>(Please tick your preferred method of contact)</small>		<b>Home</b> (    ) <input type="checkbox"/> <b>Business</b> (    ) <input type="checkbox"/> <b>Mobile</b> (    ) <input type="checkbox"/> <b>Email</b> <input type="checkbox"/>		<b>Contact Numbers</b>		<b>Home</b> (    ) <input type="checkbox"/> <b>Business</b> (    ) <input type="checkbox"/> <b>Mobile</b> (    ) <input type="checkbox"/> <b>Email</b> <input type="checkbox"/>	

## YOUR EMPLOYMENT DETAILS

### Applicant 1

What is your Employment Status?	<input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Casual <input type="checkbox"/> Self Employed <input type="checkbox"/> Other <input style="width: 100px; height: 15px;" type="text"/>
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### Applicant 2

What is your Employment Status?	<input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Casual <input type="checkbox"/> Self Employed <input type="checkbox"/> Other <input style="width: 100px; height: 15px;" type="text"/>
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Employer/ Trading Name	<input style="width: 100%;" type="text"/>
Address	<input style="width: 100%;" type="text"/>
	Postcode
Phone Number	(    )
Occupation	<input style="width: 100%;" type="text"/>
Date Commenced	<input style="width: 100%;" type="text"/>

Employer/ Trading Name	<input style="width: 100%;" type="text"/>
Address	<input style="width: 100%;" type="text"/>
	Postcode
Phone Number	(    )
Occupation	<input style="width: 100%;" type="text"/>
Date Commenced	<input style="width: 100%;" type="text"/>

Have you been with this employer for less than 2 years?

No     Yes (Please complete details)

No     Yes (Please complete details)

Previous Employer	<input style="width: 100%;" type="text"/>			
Address	<input style="width: 100%;" type="text"/>			
	Postcode			
Phone Number	(    )			
Occupation	<input style="width: 100%;" type="text"/>			
Period with this employer	From	<input style="width: 50px;" type="text"/>	To	<input style="width: 50px;" type="text"/>
Employment Status	<input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Casual			

Previous Employer	<input style="width: 100%;" type="text"/>			
Address	<input style="width: 100%;" type="text"/>			
	Postcode			
Phone Number	(    )			
Occupation	<input style="width: 100%;" type="text"/>			
Period with this employer	From	<input style="width: 50px;" type="text"/>	To	<input style="width: 50px;" type="text"/>
Employment Status	<input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Casual			

## YOUR INCOME

### Applicant 1

### Applicant 2

	Gross Yearly Income	Gross Monthly Income
Base Income/Salary	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Overtime	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Family Payment	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Pension	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Investment Income	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Existing Rental Income	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Proposed Rental Income	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Other e.g. Commission (Please specify)	<input style="width: 100%;" type="text"/>	
	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>

	Gross Yearly Income	Gross Monthly Income
Base Income/Salary	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Overtime	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Family Payment	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Pension	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Investment Income	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Existing Rental Income	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Proposed Rental Income	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Other e.g. Commission (Please specify)	<input style="width: 100%;" type="text"/>	
	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>

TOTAL INCOME

TOTAL INCOME

## ABOUT YOUR LOAN

Loan Amount

### Loan Purpose

- To buy a home  
     >  Owner Occupied       Investment Property
- Pre-purchase (e.g. Auction, Property not yet found)
- To buy vacant land
- To build a home
- To refinance an existing loan

Existing Lender	
BSB / Account No.	
Amount	

- Other

### Solicitor's Details

- Acting for self      or
- Solicitor / Licensed Conveyancer

Name	
Address	
Postcode	
Ph No.	(    )
Fax No.	(    )
DX No.	

### Loan Type

Are all applicants 'first' home buyers?

- Yes       No

### Proposed Loan Type

- Standard Variable       Fixed
- Honeymoon Rate       Split Loan

Other

Proposed Loan Term

Fixed Period

If you wish to split your loan please indicate what proportion of the total loan amount you would like to be fixed and/or variable.

as fixed       as variable

### Loan Repayments

- Principle & Interest       Interest Only
- Annual Interest In Advance

Requested loan repayment frequency

- Weekly       Fortnightly       Monthly

### Guarantor/Third Party Security Provider

Do you have a Guarantor who will be offering security for this loan?

- No       Yes (Please provide details)

Name	
Address	
Postcode	

**ABOUT YOUR LOAN (cont)**

**Details of Property Offered As Security**

<b>Property 1. Address</b>	<b>Value of Property</b> (i.e. Purchase Price/Valuation etc.)	<b>Title Particulars</b> (i.e. Volume/Folio/DP)
<b>Name of New Title Holder/s</b>		
<b>Description of Property</b> (i.e. Vacant Land etc.)		

<b>Property 2. Address</b>	<b>Value of Property</b> (i.e. Purchase Price/Valuation etc.)	<b>Title Particulars</b> (i.e. Volume/Folio/DP)
<b>Name of New Title Holder/s</b>		
<b>Description of Property</b> (i.e. Vacant Land etc.)		

**Funding Summary**

<b>Your Cost of Purchase or Refinance</b>	
<b>Purchase Price or refinance amount</b>	\$
<b>Other debts being refinanced/other costs</b>	
	\$
	\$
	\$
	\$
<b>Cost of const'n/home improv'mts</b>	\$

**Total Cost** \$

<b>Your contribution</b>	
<b>Net proceeds from sale of property</b>	\$
<b>Deposit Paid</b>	\$
<b>Cash/Savings</b>	\$
<b>Gift</b>	\$
<b>Other Loans (Specify Source)</b>	
	\$
	\$
<b>Other Funds (Specify Source)</b>	
	\$
	\$

**Total Applicant(s) contribution** \$

**Total Loan Amount Requested** \$  
(difference between Total Cost and Total Applicant(s) Contribution)